

NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

All terms and abbreviations used herein shall have the same meanings as those defined in the Abridged Prospectus dated 9 March 2016 ("AP") issued by our Company unless stated otherwise. The provisional allotment Rights Shares with Warrants as contained in this Notice of Provisional Allotment ("NPA") are prescribed securities pursuant to Section 14(5) of the SICDA as amended from time to time. Therefore, all dealings in the Provisional Rights Shares with Warrants will be subject to SICDA and the Rules of Bursa Depository.



SAUDEE
Group Berhad
SAUDEE GROUP BERHAD

(Company No. 838172-P)
(Incorporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE TWO-CALL RIGHTS ISSUE OF UP TO 30,000,000 NEW ORDINARY SHARES OF RM0.50 EACH IN SAUDEE ("SAUDEE SHARE(S)" OR "SHARE(S)") ("RIGHTS SHARE(S)") ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY THREE (3) EXISTING SAUDEE SHARES HELD AS AT 5.00 P.M. ON 9 MARCH 2016, TOGETHER WITH UP TO 45,000,000 FREE DETACHABLE WARRANTS ("WARRANT(S)") ON THE BASIS OF THREE (3) WARRANTS FOR EVERY TWO (2) RIGHTS SHARES SUBSCRIBED BY THE ENTITLED SHAREHOLDERS OF SAUDEE, AT AN ISSUE PRICE OF RM0.50 PER RIGHTS SHARE, OF WHICH THE FIRST CALL OF RM0.35 PER RIGHTS SHARE IS PAYABLE IN CASH ON APPLICATION AND THE SECOND CALL OF RM0.15 PER RIGHTS SHARE IS TO BE CAPITALISED FROM THE COMPANY'S RETAINED PROFITS ("TWO-CALL RIGHTS ISSUE")

Principal Adviser



AFFIN HWANG INVESTMENT BANK BERHAD

(Company No.: 14389-U)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The Entitled Shareholders of Saudee

Dear Sir/Madam,

The Board of Directors of Saudee ("Board") has provisionally allotted to you, in accordance with the resolutions passed at the extraordinary general meeting of our Company convened on 28 January 2016 and the approval of Bursa Malaysia Securities Berhad via its letter dated 18 December 2015, the number of Rights Shares with Warrants as indicated below ("Provisional Allotment").

We wish to advise that the following number of Rights Shares with Warrants provisionally allotted to you in respect of the Two-Call Rights Issue have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") account(s) subject to the terms and conditions as stated in the AP and the Right Subscription Form issued by our Company.

The Provisional Allotment is made subject to the provisions in the AP issued by our Company. Bursa Securities has already prescribed the securities of our Company, listed on the Main Market of Bursa Securities, to be deposited with Bursa Depository. Accordingly, the Provisional Allotment are prescribed securities and as such, all dealings in the Provisional Allotment will be by way of book entry through CDS accounts and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES WITH WARRANTS TO BE ISSUED PURSUANT TO THE TWO-CALL RIGHTS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES WITH WARRANTS INTO THE CDS ACCOUNT(S) OF ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) / TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATE OR WARRANT CERTIFICATE WILL BE ISSUED TO ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) / TRANSFEREE(S) (IF APPLICABLE) NOR WILL ANY PHYSICAL SHARE CERTIFICATE BE ISSUED FOR THE NEW SAUDEE SHARES TO BE ISSUED PURSUANT TO THE EXERCISE OF THE WARRANTS.

Our Board reserves the right to allot the excess Rights Shares with Warrants, if any, applied for under Part I(B) of the RSF in such manner as it deems fit and expedient in the best interest of the Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board set out below is achieved. Our Board also reserves the right to accept any excess Rights Shares with Warrants application, in full or in part, without assigning any reason thereof.

It is the intention of our Board to allot the excess Rights Shares with Warrants, if any, on a fair and equitable basis and in the following order of priority, where applicable:

- (i) firstly, to minimise the incidence of odd lots;
- (ii) secondly, for allocation to Entitled Shareholders who have applied for the excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on their respective shareholdings as per their CDS accounts as at the Entitlement Date;
- (iii) thirdly, for allocation to Entitled Shareholders who have applied for the excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with Warrants application; and
- (iv) finally, for allocation to the renounee(s)/transferee(s) (if applicable) who have applied for the excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with Warrants application.

In the event of any excess Rights Shares with Warrants balance after the above allocations are completed, the balance will be allocated again through the processes above until all excess Rights Shares with Warrants are fully allocated.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER			
NUMBER OF SAUDEE SHARES HELD AT 5.00 P.M. ON 9 MARCH 2016	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE (AT RM0.35 PER RIGHTS SHARE) (RM)

IMPORTANT RELEVANT DATES AND TIME:-	
Entitlement Date	: Wednesday, 9 March 2016 at 5.00 p.m.
LAST DATES AND TIMES FOR:-	
Last date and time for sale of provisional allotment of rights	: Wednesday, 16 March 2016 at 5.00 p.m.
Last date and time for transfer of provisional allotment of rights	: Monday, 21 March 2016 at 4.00 p.m.
Last date and time for acceptance and payment	: Thursday, 24 March 2016 at 5.00 p.m.*
Last date and time for excess rights application and payment	: Thursday, 24 March 2016 at 5.00 p.m.*
* or such later date and time as our Board may determine and announce not less than two (2) Market Days before the stipulated date and time.	

BY ORDER OF THE BOARD

Ooi Ean Hoon (MAICSA 7057078)
How Wee Ling (MAICSA 7033850)
Company Secretaries

**Share Registrar
SECURITIES SERVICES (HOLDINGS) SDN BHD (36869-T)**

Level 7, Menara Milenium
Jalan Damanlela, Pusat Bandar Damansara
Damansara Heights
50490 Kuala Lumpur
Tel: 03 - 2084 9000
Fax: 03 - 2094 9940/2095 0292

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 9 MARCH 2016 ("AP") SHALL HAVE THE SAME MEANING WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF UNLESS STATED OTHERWISE. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL RIGHTS SHARES WITH WARRANTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS PURSUANT TO THE TWO-CALL RIGHTS ISSUE (AS DEFINED HEREIN). THE LAST TIME AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON 24 MARCH 2016 OR SUCH LATER TIME AND DATE AS MAY BE DETERMINED AND ANNOUNCED BY THE BOARD NOT LESS THAN TWO (2) MARKET DAYS BEFORE THE STIPULATED TIME AND DATE. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS STANDING TO THE CREDIT OF HIS/HER RESPECTIVE CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNT.



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To: The Board of Directors of Saudee ("Board")

PART I – ACCEPTANCE OF PROVISIONAL RIGHTS SHARES WITH WARRANTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

In accordance with the terms of this RSF and the AP, #I / we hereby irrevocably:-

- (a) #accept the number of Rights Shares with Warrants as stated below, which were provisionally #allotted / transferred / renounced to #me / us;
- (b) #apply for the number of excess Rights Shares with Warrants as stated below in addition to the above;

in accordance with and subject to the Memorandum and Articles of Association of our Company.

#I / We enclose herewith the appropriate remittance(s), being the full amount payable for the said number of Rights Shares with Warrants accepted / applied for and as stated below, and hereby request for the said Rights Shares with Warrants to be credited into #my / our valid and subsisting CDS Account as stated below:

NUMBER OF RIGHTS SHARES WITH WARRANTS ACCEPTED / NUMBER OF EXCESS RIGHTS SHARES WITH WARRANTS APPLIED	AMOUNT PAYABLE BASED ON AT RM0.35 PER RIGHTS SHARE (RM)	#BANKER'S DRAFT #CASHIER'S ORDER #MONEY ORDER #POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			SAUDEE RIGHTS ISSUE ACCOUNT
(B) EXCESS			SAUDEE EXCESS RIGHTS ISSUE ACCOUNT

Note: If you have subsequently purchased additional provisional allotment of the Rights Shares with Warrants from the open market, you should indicate your acceptance of the total Rights Shares with Warrants that you have standing to the credit in your CDS account under Part I(A)

#I / We authorise you to return the full amount or the balance of #my / our application monies (without interest) should #my / our application for the Excess Rights Shares with Warrants be unsuccessful or partially successful by ORDINARY POST to #me / us at #MY / OUR OWN RISK.

CDS A/C NO.:

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NRIC NO./ PASSPORT NO./ COMPANY NO.

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PART II - DECLARATION

<p>NAME AND ADDRESS OF ENTITLED SHAREHOLDER/APPLICANT</p>
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#I / We hereby confirm and declare that:-

- (i) All information provided by #me / us is true and correct;
- (ii) All information is identical with the information in the records of the Bursa Depository and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of #my / our rights may be rejected; and
 - #I am 18 years of age or over.
 - #I am / We are resident(s) of Malaysia.
 - #I am / We are resident(s) of (country) and having citizenship.
 - #I am / We are nominees(s) of a person who is a #Bumiputera / #Non-Bumiputera / #Non-Citizen resident in (country) and having citizenship.
 - #I am / We consent to Saudee and the Share Registrar of Saudee collecting the information and personal data (collectively, "Data") required herein, to process and disclose such Data to any person for the purposes of implementing the Rights Issue with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

#I / We have read and understood and hereby accept all the terms and conditions set out in this RSF and the AP and further confirm compliance with all the requirements for acceptance as set out therein.

<p>Signature / Authorised Signatory(ies) (Corporate bodies must affix their Common Seal)</p>	<p>AFFIX MALAYSIAN REVENUE STAMP OF RM10.00 HERE</p>	<p>Date</p> <hr/> <p>Contact number (Office / Mobile)</p>
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<p>Last date and time for:- Acceptance and payment for Rights Shares with Warrants Excess rights application and payment</p>	<p>: Thursday, 24 March 2016 at 5.00 p.m.^ : Thursday, 24 March 2016 at 5.00 p.m.^</p>
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^ or such later date and time as our Board may determine and announce not less than two (2) Market Days before the stipulated date and time.

* Please delete whichever is not applicable.

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS & SERVICES ACT, 2007 ("CMSA"), THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE AP.

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER IMMEDIATELY. ALL ENQUIRIES CONCERNING THE TWO-CALL RIGHTS ISSUE SHOULD BE ADDRESSED TO OUR SHARE REGISTRAR, SECURITIES SERVICES (HOLDINGS) SDN BHD AT LEVEL 7, MENARA MILENIUM, JALAN DAMANLELA, PUSAT BANDAR DAMANSARA, DAMANSARA HEIGHTS, 50490 KUALA LUMPUR. YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE AP TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.

The AP is issued in compliance with the laws of Malaysia only. This RSF, together with the AP and NPA (collectively referred to as "Documents") are not intended to be (and will not be) issued, circulated or distributed and the Rights Issue with Warrants will not be made or offered or deemed to be made or offered, as such, in any countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of any countries and jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Two-Call Rights Issue and the Documents comply with the laws of countries or jurisdictions other than the laws of Malaysia. The Two-Call Rights Issue to which the Documents relate is only available to persons receiving the Documents within Malaysia. The Documents do not constitute an offer, solicitation or invitation to subscribe for the Two-Call Rights Issue in any jurisdictions other than Malaysia or to any person to whom it may be unlawful to make such an offer, solicitation or invitation. It shall be the sole responsibility of Entitled Shareholders and/or their renounee(s) / transferee(s) (if applicable) who are residing in countries or jurisdictions other than Malaysia to immediately consult their legal advisers and other professional adviser as to whether the acceptance, renunciation, sale or transfer of the Provisional Rights Shares with Warrants (as the case may be), would result in the contravention of any laws of such countries or jurisdictions.

Neither our Company nor Affin Hwang Investment Bank Berhad and other experts shall accept any responsibility or liability whatsoever to any party in the event that any acceptance, renunciation, sale or transfer of the Provisional Rights Shares with Warrants (as the case may be) made by Entitled Shareholders and/or their renounee(s) / transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which Entitled Shareholders and/or their renounee(s) / transferee(s) (if applicable) is a resident.

A copy of the AP has been registered with the Securities Commission Malaysia ("SC"). The registration of the AP should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made or opinion or report expressed in the AP. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for their contents. Approval for the Two-Call Rights Issue has been obtained from our shareholders at the EGM held on 28 January 2016. Approval has been obtained from Bursa Securities on 18 December 2015 for amongst others, the admission of the Warrants to the Official List of Bursa Securities and the listing of and quotation for the Rights Shares, Warrants and the new Saudee Shares to be issued pursuant to the exercise of the Warrants on the Main Market of Bursa Securities. The admission of the Warrants to the Official List of Bursa Securities and listing of and quotation for the Right Shares, Warrants and the new Saudee Shares to be issued pursuant to the exercise of the Warrants will commence after receipt of confirmation from Bursa Depository that all the CDS accounts of Entitled Shareholders and/or their renounee(s) / transferee(s) (if applicable) have been duly credited and notices of allotment have been despatched to them.

Our Board has seen and approved all the documentation relating to the Two-Call Rights Issue. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen. Terms defined in the AP shall have the same meanings when used in this Documents, unless they are otherwise defined here or other context otherwise requires.

INSTRUCTIONS:

(I) LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5.00 p.m. on 24 March 2016 or such later date and time as our Board may decide in its absolute discretion and announce not less than 2 market days before the stipulated date and time.

(II) FULL OR PART ACCEPTANCE OF THE RIGHTS SHARES WITH WARRANTS

The Rights Issue is renounceable in full or in part. If you wish to accept all or part of your entitlement to the Provisional Rights Shares with Warrants, please complete Parts I(A) and II of this RSF and return this RSF, together with the appropriate remittance(s) in RM for the full exact amount payable for the Provisional Rights Shares with Warrants accepted in the form of banker's draft(s), cashier's order(s), money order(s) or postal order(s) drawn on a bank or post office in Malaysia and must be made payable to "SAUDEE RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number and address in block letters and your CDS Account number, to be received by our Share Registrar at the address above not later than 5.00 p.m. on 24 March 2016 (or such later date and time as your Board may decide in its absolute discretion and announce not less than 2 market days before the stipulated date and time). Any excess or insufficient payment and other than in the manner stated in this RSF may be rejected at the absolute discretion of our Board. Cheques or any other mode of payments not prescribed herein are not acceptable.

No acknowledgement will be issued by our Company or our Share Registrar for the receipt of this RSF or application monies in respect of the acceptance of the Provisional Rights Shares with Warrants. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar. However, if your application is successful, the Rights Shares and Warrants shall be credited into your CDS Account and a notice of allotment will be despatched to you by ordinary post to the address as stated in our Record of Depositors within 8 market days from the last date and time for acceptance of and payment for the Provisional Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

You should note that all RSF and remittances lodged with our Share Registrar will be irrevocable and cannot be subsequently withdrawn. In respect of unsuccessful or partially accepted applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest and shall be despatched to you by ordinary post to the address as stated in our Record of Depositors within 15 market days from the last date and time for acceptance of and payment for the Provisional Rights Shares with Warrants.

(III) APPLICATION OF EXCESS RIGHTS SHARES WITH WARRANTS

If you wish to apply for additional Rights Shares with Warrants in excess of those provisionally allotted to you, you may do so by completing Part I(B) of this RSF (in addition to Parts I(A) and II of this RSF) and return this RSF, together with a SEPARATE remittance in RM made in the form of banker's draft(s), cashier's order(s), money order(s) or postal order(s) drawn on a bank or post office in Malaysia and must be made payable to "SAUDEE EXCESS RIGHTS ISSUE ACCOUNT" and crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name, contact number and address in block letters and your CDS Account number for the full amount payable for the excess Rights Shares with Warrants applied for, to be received by our Share Registrar at the address above not later than 5.00 p.m. on 24 March 2016 (or such later date and time as your Board may decide in its absolute discretion and announce not less than 2 market days before the stipulated date and time). Any excess or insufficient payment and other than in the manner stated in this RSF may be rejected at the absolute discretion of our Board. Cheques or any other mode of payments not prescribed herein are not acceptable.

No acknowledgement of receipt of this RSF or application monies in respect of the excess Rights Shares with Warrants will be issued by our Company or our Share Registrar. Proof of time of postage shall not constitute proof of time of receipt by our Share Registrar. However, if your application is successful, the excess Rights Shares with Warrants shall be credited into your CDS Account and a notice of allotment will be despatched to you by ordinary post to the address as stated in our Record of Depositors within 8 market days from the last date and time for acceptance of and payment for the excess Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

You should note that all RSF and remittances lodged with our Share Registrar will be irrevocable and cannot be subsequently withdrawn. In respect of unsuccessful or partially accepted excess Rights Shares with Warrants applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest and shall be despatched to you by ordinary post to the address as stated in our Record of Depositors within 15 market days from the last date and time for acceptance of and payment for the excess Rights Shares with Warrants.

Our Board reserves the right to allot the excess Rights Shares with Warrants, if any, applied for under Part I(B) of the RSF in such manner as it deems fit and expedient in the best interest of the Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board set out below is achieved. Our Board also reserves the right to accept any excess Rights Shares with Warrants application, in full or in part, without assigning any reason thereof.

It is the intention of our Board to allot the excess Rights Shares with Warrants, if any, on a fair and equitable basis and in the following order of priority, where applicable:

- firstly, to minimise the incidence of odd lots;
- secondly, for allocation to Entitled Shareholders who have applied for the excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on their respective shareholdings as per their CDS accounts as at the Entitlement Date;
- thirdly, for allocation to Entitled Shareholders who have applied for the excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with Warrants application; and
- finally, for allocation to the renounee(s)/transferee(s) (if applicable) who have applied for the excess Rights Shares with Warrants on a pro-rata basis and in board lots, calculated based on the quantum of their respective excess Rights Shares with Warrants application.

In the event of any excess Rights Shares with Warrants balance after the above allocations are completed, the balance will be allocated again through the processes above until all excess Rights Shares with Warrants are fully allocated.

(IV) SALE/TRANSFER OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES WITH WARRANTS

As an Entitled Shareholder, you may wish to sell or transfer all or part of your entitlement to the Provisional Rights Shares with Warrants to 1 or more than 1 person, immediately through your stockbroker(s) for the period up to the last date and time for sale or transfer of such Provisional Rights Shares with Warrants, without first having to request for a split of the Provisional Rights Shares with Warrants standing to the credit of your CDS Account(s). To sell/transfer all or part of your entitlement to the Provisional Rights Shares with Warrants, you may sell such entitlement on the open market or transfer such entitlement to such person(s) as may be allowed pursuant to the Rules of Bursa Depository.

If you have sold or transferred only part of the Provisional Rights Shares with Warrants, you may still accept the balance of the Provisional Rights Shares with Warrants by completing Parts I(A) and II of this RSF and return this RSF together with the appropriate remittance for the full amount payable for the balance of the Provisional Rights Shares with Warrants accepted to our Share Registrar.

In selling/transferring all or part of your entitlement to the Provisional Rights Shares with Warrants, you need not deliver any document, including this RSF to your stockbroker(s). However, you are advised to ensure that there is sufficient Provisional Rights Shares with Warrants standing to the credit of your CDS Account(s) for settlement of the sale/transfer.

Purchaser(s) of the Provisional Rights Shares with Warrants may obtain a copy of the AP and this RSF from from his/her/their stockbroker(s), our Share Registrar, our Registered Office or the website of Bursa Securities (<https://www.bursamalaysia.com>).

(V) GENERAL INSTRUCTIONS

- All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seal.
- Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.
- The Provisional Rights Shares with Warrants subscribed by the Entitled Shareholders and/or their renounee(s) / transferee(s) (if applicable) will be credited into their respective CDS Accounts as stated in this RSF.
- Any interest or other benefit accruing on or arising from or in connection with any remittances shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- The contract arising from the acceptance of the Provisional Rights Shares with Warrants by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdictions of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- Your Board reserves the right to accept or reject any acceptance and/or application if the instructions hereinabove stated are not strictly adhered to or which are illegible.